

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: : Chapter 11  
: :  
W.R. GRACE & CO., *et al.*, : Case No. 01-1139 (JKF)  
: :  
Debtors. : (Jointly Administered)

**NO ORDER REQUIRED CERTIFICATION OF NO OBJECTION TO**  
**MONTHLY FEE AND EXPENSE INVOICE FOR THE PERIOD**  
**DECEMBER 1, 2007 THROUGH DECEMBER 31, 2007**  
**[RE: DOCKET NO. 17888]**

On January 25, 2008, Lexecon, Consultants to the Official Committee of Equity Holders, filed its Monthly Fee and Expense Invoice [Docket No. 17888] (the “Invoice”). The Invoice provided an objection deadline of 4:00 p.m. (Eastern Standard Time) on February 14, 2008. The undersigned hereby certifies that she has received no answer, objection or any responsive pleading with respect to the Invoice and that no answer, objection or any responsive pleading with respect to the Invoice has been filed with the Court.

Pursuant to the Amended Administrative Order Under 11 U.S.C. Sections 105(a) and 331 Establishing Revised Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members dated April 19, 2002, the Debtors are authorized to pay Lexecon \$10,326.00 which represents eighty percent (80%) of the total fees (\$12,907.50), and \$109.68, which represents 100% of the expenses requested in the Invoice upon the filing of this

Certification and without the need for entry of a Court order approving the Invoice.

**BUCHANAN INGERSOLL & ROONEY PC**

By: /s/ Teresa K.D. Currier  
Teresa K. D. Currier (No. 3080)  
The Brandywine Building  
1000 West St., Suite 1410  
Wilmington, DE 19801

-and-

KRAMER LEVIN NAFTALIS & FRANKEL LLP  
Philip Bentley, Esquire  
Douglas H. Mannal, Esq.  
919 Third Avenue  
New York, NY 10022  
(212) 715-9100

Co-Counsel to the Official Committee of  
Equity Holders

Dated: February 18, 2008